

PTO/SB/08A (07-05)

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**INFORMATION DISCLOSURE  
STATEMENT BY APPLICANT**

(Use as many sheets as necessary)

Sheet **1** of **2****Complete if Known**

Application Number	09/944,333
Filing Date	August 30, 2001
First Named Inventor	Dinesh Sheth
Art Unit	2132
Examiner Name	Shahin Mizan
Attorney Docket Number	A01210US

**U. S. PATENT DOCUMENTS**

Examiner Initials*	Cite No. <sup>1</sup>	Document Number	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	Pages, Columns, Lines, Where Relevant Passages or Relevant Figures Appear
		Number-Kind Code <sup>2</sup> (if known)			
VH		US- 5,819,285	10-1998	Damico et al.	
VH		US- 5,878,219	03-1999	Vance et al.	
VH		US- 6,112,240	08-2000	Pogue et al.	
VH		US- 6,269,370	07-2001	Kirsch, Steven T.	
VH		US- 6,327,628	12-2001	Anuff et al.	
VH		US- 2001/0051907	12-2001	Kumar et al.	
VH		US- 2002/0194267	12-2002	Flesner et al.	
VH		US- 6,856,974	02-2005	Ganesan et al.	
VH		US- 6,859,212	02-2005	Kumar et al.	
VH		US- 6,871,220	03-2005	Rajan et al.	
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**FOREIGN PATENT DOCUMENTS**

Examiner Initials*	Cite No. <sup>1</sup>	Foreign Patent Document	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	Pages, Columns, Lines, Where Relevant Passages Or Relevant Figures Appear	T <sup>4</sup>
		Country Code <sup>3</sup> Number <sup>4</sup> Kind Code <sup>5</sup> (if known)				

Examiner  
Signature

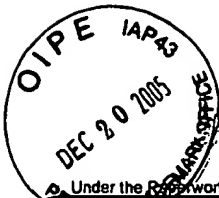
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Sheet 2 of 2

### NON PATENT LITERATURE DOCUMENTS

Examiner Initials*	Cite No. <sup>1</sup>	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T <sup>2</sup>
VH		Yodlee Inc. et al "My Yodlee Demo" March 2001, pp 1-8 <a href="http://web.archive.org/web/20010331035420/www.yodlee.com/demo/overview.html">http://web.archive.org/web/20010331035420/www.yodlee.com/demo/overview.html</a>	
VH		Wall Street Technology et al., "The Big Picture: Account Aggregation" Aug. 10, 2000 <a href="http://www.wallstreettech.com/showArticle.html:articleID=14704395">http://www.wallstreettech.com/showArticle.html:articleID=14704395</a> pp1-2	
VH		Fuji, Hiroshi et al., "E-aggregation: the Present and Future of Online Financial Services in Asia-Pacific" May 2000 pp 1-14	
VH		ByAllAccounts Inc. et al "WebPortfolio Demo" April 02 pp 1-13 <a href="http://www.byallaccounts.com/products/webpril02.htm">http://www.byallaccounts.com/products/webpril02.htm</a>	

Examiner Signature	/Virgil Herring/ (08/07/2006)	Date Considered	
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